

FIG. 1

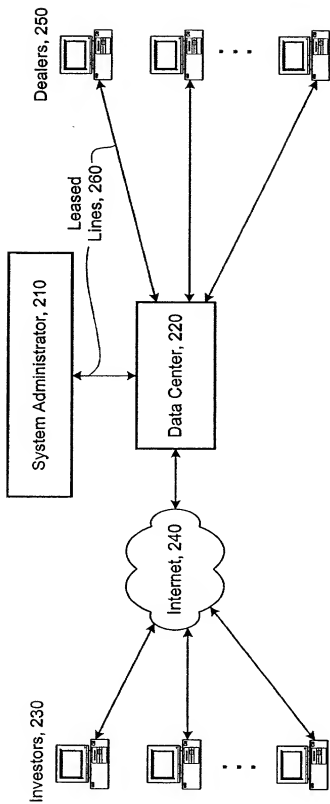


FIG. 2

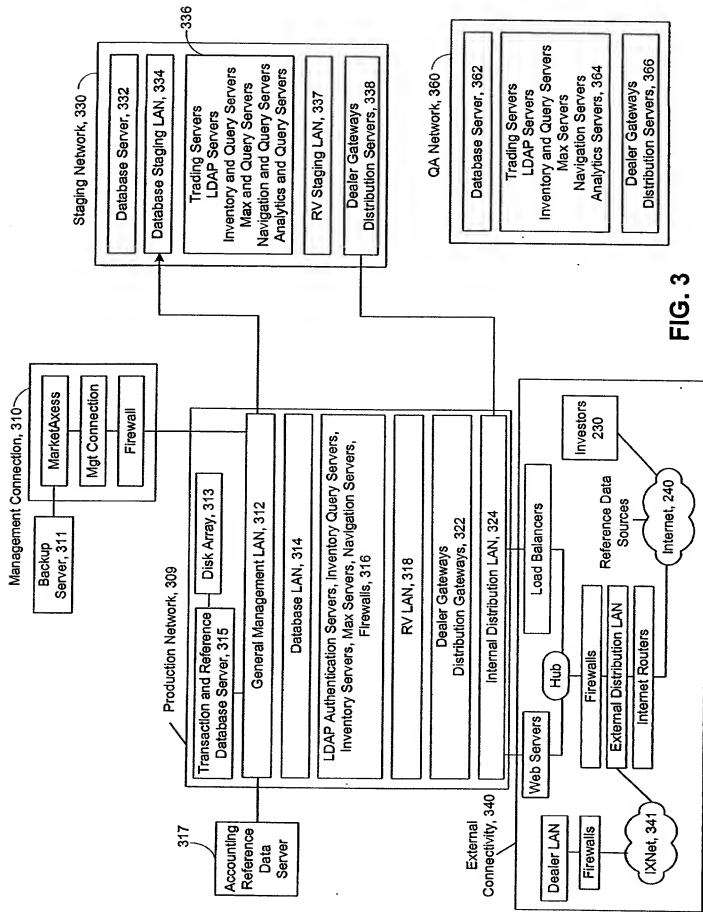


FIG. 3

Calendar/Inventory

400

[Home](#)[Notices](#)[⇒](#) [Calendar](#)[Indications Submitted](#)

Title	Lead managers	An Dt	Prc Dt	State
Acme Widgets Corp. USD 350,000(000s) Sr Nts 10 yr Fixed A2/A				
[OI] Prospectus Roadshow Mgmt Grp	BSC*, JPM*	11/20		Announced
Centex USD 150,000 (000s) Notes 10 yr Re-opening...				
[OI] Prospectus Roadshow Mgmt Grp	ABN*,HSB...	11/26		Announced
Delhaize America Inc 2,600,000 (000s) 5 year...				
[OI] Prospectus Roadshow Mgmt Grp	UBS*, ML	04/19		Launched
AOL Time Warner USD 1000,000 (000s) Global Fixed Baa1/BBB+				
[OI] Prospectus Roadshow Mgmt Grp	LEH*	01/20		Subject
Anheuser Busch USD 300,000 (000s) SrBd 10...				
[OI] Prospectus Roadshow Mgmt Grp	BSC*, CSFB...	06/22	06/22	Priced
Qwest Diagnostics USD 275,000 (000s)...				
[OI] Prospectus Roadshow Mgmt Grp	ABN*	05/10	05/25	Priced
Westchester living USD 600,000,000 (000s)				
[OI] Prospectus Roadshow Mgmt Grp	ABN*, LEH*	06/19	06/19	Settled
PREVIOUS NEXT				

FIG. 4

Indications Submitted

Notices

Calendar

Indications Submitted

Create Indication of Interest

IO#	Acme Widgets Corp. USD 350,000 (000s) SrNt 10...	510
Title	<ul style="list-style-type: none"> • BSC* <ul style="list-style-type: none"> ◦ JPM* ◦ CSFB* 	
Bookrunner(s)	JPM*	
Sr Co-Mgr(s)	◦ ABN*	
Jr Co-Mgr(s)	<ul style="list-style-type: none"> ◦ BAS* ◦ DB* ◦ LEH* ◦ UBSW* ◦ SSB ML Notify Co-Managers 	

IOI Quantity:	<input type="text"/>	000s	Level:	<input checked="" type="radio"/> Market <input type="radio"/> Limit Spread	<input type="text"/> bp	<input type="text"/>	Required Yield	<input type="text"/>
IOI Type:	<input checked="" type="radio"/> No Minimum <input type="radio"/> Min Fill <input type="radio"/> All or None <input checked="" type="radio"/> Automatically Verify IOI at Launch <input type="radio"/> Yes <input type="radio"/> No							
Auto-Verify:	<input checked="" type="radio"/> will listen to conference call with issuer							
Comments:	<input type="radio"/> Cash <input type="radio"/> Pricing Benchmark <input type="radio"/> Other Government <input type="radio"/> Corporate							
Pay Method	<input type="text"/>							
Prospectus			IDs			Sell Restrictions		

Ccy/Size	350,000	Maturity	10 year	Moody's	A2
Cpn Type	Fixed	Announce Date	08/15/01	S & P	A
Cpn Freq	Semi-annual	Exp Prc Date & Time	09/05/01 9:00	Fitch IBCA	NA
First Cpn		Settlement Date		Min Bid Size	1 (000s)
Redemption	Make Whole Call	Day Count	Actual/360	Min Denom	1 (000s)
Debt Ranking	Senior Note	Pricing Bmt(1)	UST 5,000 02/15/11		

530

Submit Cancel

FIG. 5

600

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Important Notice for Indication of Interest

No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement becomes effective, and any such offer may be withdrawn and revoked without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date. An indication of interest in response to this advertisement will involve no obligation or commitment of any kind.

[Accept](#)

[Do Not Accept](#)

FIG. 6

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800

IOI Final Pricing

Issuer Title Lead Mgr(s) Bookrunner(s) Sr Co-Mgr(s) Jr Co-Mgr(s)				Acme Widgets Corp. Acme Widgets Debentures BSC* BSC							
IOI Quantity		38,000 (000s) No Minimum		Level:		Market		Allocation:		Pot	
Swap Auto-Verify		Automatically Verify IOI at Launch		Payment Type:		Cash		Settlement:			

Coupon Size Cpn Type Cpn Freq First Coupon		8,750 350,000 (000s) Fixed Semi-Annual		Maturity Announce Date Sched Pricing Date Settlement Date Pricing Benchmark		10 year 08/15/01 09/01/01 UST 5.000 02/15/11		Moody's S & P Fitch IBCA Duff & Phelps Min Size IOI IOI Increment		A2 A NA NA 1 (000s) 1 (000s)	
--	--	---	--	---	--	---	--	--	--	---	--

Allocation	24,000 (000s)
Price	99.8625
Spread	110

[Accept](#)
[Cancel](#)

FIG. 8

[Home](#)
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[Notices](#)
[Indications Submitted](#)

Indication History

ACME WIDGETS CORP 7.253 350,000 (000s) Due 08/15/2011

Sprd: 110.0
Price: 99.8625

Mgr: JPM

QTY (000s)	Alloc	Level	IOI Type	Method	Time
Your price has been confirmed.					
38,000	24,000	Market	No Min	Cash	13:38
Your allocation has been verified.					
38,000	24,000	Market	No Min	Cash	13:37
Allocation is available, please verify.					
38,000	24,000	Market	No Min	Cash	13:36
Your IOI has been verified					
38,000	0	Market	No Min	Cash	10:40
Please review your IOI and re-verify					
38,000	0	Market	No Min	Cash	10:35
Your IOI has been submitted					
38,000	0	Market	No Min	Cash	10:30
6 states			PREV	NEXT	

FIG. 9

Inventory (Offers)

1000

⇒ US High Grade

USD Eurobond

EUR Eurobond

⇒ Inventory

Trade

Activity

Blotter

Filters • Offers

◦ Bids

◦ Actives

Ticker/Identifier

Search

Advanced

Clear

Sz(000s)	Rating	Issuer	Cpn	Maturity	Spd	Benchmark	Dir	Update
\$ 5,785	Ba1/BBB	PSEG ENERGY ...	9.125	02/10/04 MW	319	UST 4.750 02/04	LEH	07:25
\$ 2,000	A1/A+	CIT GROUP INC	5.500	02/15/04 NC	120	UST 5.750 11/05	DB	07:55
\$ 5,600	Baa1/NA	PDVSA FINANCE	8.750	02/15/04 MW	288	UST 4.250 03/03	UBSW	04/17
\$ 500	A2/A	SUNTRUST	6.125	02/15/04 NC*	110	UST 5.750 11/05	UBSW	07:26
		BANK...						
⇒\$ 6,733	A3/BBB+	WORLDCOM INC	7.550	04/01/04	217	UST 5.750 11/05	***	07:26
							PREV	NEXT
							1010	

FIG. 10

Inventory Detail

1100

⇒

Rating	Issuer	Ticker	Coupon	Maturity	Identifier
A3/BBB+	WORLD COM INC	WCOM	7.550	04/01/04 MW	98T55KAA

⇒

Dealer	Size (000s)	Spread	Benchmark	Updated
ABN				
BAS				
⇒BSC	x 32,400	x 215	UST 5.750 11/05	04/17
CSFB				
⇒DB	2,000 x 3,000	230 x 215	UST 5.750 11/05	07:55
JPM				
LEH				
⇒UBSW	x 6,733	x 217	UST 5.750 11/05	07:26

FIG. 11

Inquiry

⇒ US High Grade
Inventory

USD Eurobond
⇒ Trade

EUR Eurobond

Activity

Blotter

1200

Inquiry #:

Action: ○ Request Bid
 ○ Request Offer

Type:

 ● Intend to Trade (Firm Price)
 ○ Indication Only (Subject Price)

Ticker
WCOM

Product	Rating	Issuer	Ticker	Coupon	Maturity	Identifier
US Domestic Coupon	A3/BBB+	WORLDCOM INC	WCOM	7.550	04/01/04 MW	98155KAA

Size 5000 (000s) SD 04/23/2007 Type: ● Cash ○ Cross Bmark: 6.12508/31/2002 (C) ↓

Dealer	Size	(000s)	Spd	to	Benchmark	Price	Timer
ABN	YES						
BAS	NO						
BSC	YES						
CSFB	YES						
DB	YES						
JPM	NO						
LEH	NO						
UBSW	NO						
						<u>1210</u>	

Due In: 5 min ↓ ● In competition

SUBMIT

CANCEL

NEW TRADE

Status

Activity Log

FIG. 12

Inquiry – FIRM (Dealer's View)

US Domestic Corp

1300

Transaction Type: OFFER, MD

Settlement Date: 04/23/2001

Inventory

Activity

Blotter

Inquiry #	Sz (000s)	Issuer	Ticker	Coupon	Maturity	Identifier	Benchmark
00223670	\$ 5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA	UST 6.125 08/31/2002

From: mcarey at ecientj

Offer Due: 5 minutes

Benchmark Cross: NO

Additional Notes:

Client Supplied Benchmark
Non-Inventory item

Status

RESP REQ

RESPONSE: (Spread) (Benchmark)

YOUR OFFER: +192 bps

vs. UST 6.125

08/31/2002

(Size)

for 5,000

000's

Spread to

Maturity

↓

In System:

N/A

N/A

N/A

good for

3 min

↓

SUBMIT

PASS

CLEAR

1:45 --1310

Activity Log

17:03:57 ecientj submits offer for 5,000,000 WCOM 7.550 04/01/2004

FIG. 13

Inquiry

⇒ US High Grade USD Eurobond EUR Eurobond

Inventory ⇒ Trade

Inquiry #: 000383123 Action:

- Request Bid
- Request Offer

Type: ● Intend to Trade (Firm Price)
○ Indication Only (Subject Price)

Activity

Blotter

1400

Ticker WTCOM

Product	Rating	Issuer	Ticker	Coupon	Maturity	Identifier
US Domestic Coupon	A3/BBB+	WORLDCOM INC	WCOM	7.550	04/01/04 MW	98155KAA

Size 5000 (000s) SD 04/23/2001 Type: ● Cash ○ Cross Bmark: 6.125 08/31/2002 C ↓

Dealer	Size (000s)	Spread	to	Benchmark	Price	Timer
⇒ ABN	<u>YES</u>	5,000	192.0	M	UST 6.125 08/31/2002	2:56
BAS	<u>NO</u>					
BSC	<u>YES</u>	5,000	191.0	M	UST 6.125 08/31/2002	2:56
CSFB	<u>YES</u>	5,000	189.0	M	UST 6.125 08/31/2002	2:56
DB	<u>YES</u>		Pass		UST 6.125 08/31/2002	
JPM	<u>NO</u>					
LEH	<u>NO</u>					
UBSW	<u>NO</u>					
						1410

Due in: 5 min ↓ ● In competition

SUBMIT

CANCEL

NEW TRADE

Status

RESP REQ

Activity Log

14:03:13 CSFB (cibtrade) offer 5,000,000 @ 189.0, good for 3 minutes
14:03:13 DB (bdb1) passes the offer firm inquiry
14:03:13 BSC (bear1) offer 5,000,000 @ 191.0, good for 3 minutes
14:03:13 ABN (babn1) offer 5,000,000 @ 192.0, good for 3 minutes

FIG. 14

Spot Negotiation

1500

⇒ US High Grade

Inventory

USD Eurobond

Trade

EUR Eurobond

Activity

Blotter

YOU BOUGHT:

Inquiry	Size (000s)	Issuer	Ticker	Coupon	Maturity	Identifier
00032488	\$5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA

At ± 192.0 bps vs. UST 6.125 08/31/2002 for 04/23/2001 from ABN
(Spread) (Benchmark) (SD) (Dealer)

Awaiting Spot

SPOT NEGOTIATION

SPOT (Price): 101-200
SPOT (Yield): 4.874
Spread: 192.0
Bond Yield: 6.794

ACCEPT COUNTER

0:18 1

1510

Status

DONE-ASC

Activity Log

14:10:35 ABN (babsn1) request 101+200 (4.874) spot on UST 6.125 08/31/2002
14:10:22 Offer from ABN (babsn1) accepted by client; DONE - Awaiting spot confirmation. Cover @ UST + 191.0 over
14:09:59 CSFB (csfbtrade) offer 5,000,000 @ UST + 191.0, good for 3 minutes
14:09:59 DB (bdb1) passes the offer firm inquiry

FIG. 15

Price Confirmation

1600

⇒ US High Grade
Inventory

USD Eurobond
Trade

EUR Eurobond

Activity

Blotter

Corp Trade Details: YOU BOUGHT

Ticket No.: 00648250-0

Inquiry	Size (000s)	Issuer	Ticker	Coupon	Maturity	Identifier
00032488	\$5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA

Spread	Benchmark	Yield	Dealer	Trader	Trade Date	Time	Sett. Date
+192.0	UST 6.125 08/31/2002	6.794	ABN	babn1	04/18/2001	14:07	04/23/2001

\$ Price
99.990

Status
DONE

Benchmark Spot Details:

Benchmark	Price	Yield	Time
UST 6.125 08/31/2002	101-200	4.874	14:07

Activity Log

14:11:11 edlientj agrees on the final price @ 99.990. Trade is completed.
14:11:04 ABN (babn1) submits final price @ 99.990 for confirmation
14:10:53 101-200 (4.874) spot on UST 6.125 08/31/2002 accepted by edlientj. Awaiting price confirmation...
14:10:35 ABN (babn1) requests 101-200 (4.874) spot on UST 6.125 08/31/2002

FIG. 16

Actives

1700

⇒ US High Grade
Inventory

USD Eurobond
Trade

EUR Eurobond
⇒ Actives

Activity

Blotter

- All ◦ Financials ◦ Industrials ◦ Utilities ◦ Supra-nationals/Sovereigns Sort By: Tkr Mty

Issue		Bid x Offer	
AOL	6.125 '06	JPM (5) 122.0 x 121.0	(5) UBSW
AOL	7.625 '31	CSFB (5) 144.0 x 135.0	(5) JPM
AWE	7.875 '11	JPM (5) 205.0 x 196.0	(5) CSFB
BAC	4.750 '06	BAS (5) 95.0 x 95.0	(5) UBSW
...		<div>Previous</div> <div>Next</div>	

FIG. 17

Actives

1800

⇒ US High Grade
Inventory

USD Eurobond
Trade

EUR Eurobond
Actives

Activity

Blotter

Dealer	Size	Bid Spread	Offer Spread	Offer Size
ABN	5,000	123.0	115.0	5,000
BAS	5,000	124.0		
BSC	5,000			
BNPP	5,000	125.0	120.0	5,000
CSFB	5,000	123.0	119.0	5,000
DB	5,000	125.0	120.0	5,000
DeKW	5,000	123.0	118.0	5,000
JPM	10,000	123.0	117.0	5,000
LEH	5,000	122.0	119.0	10,000
MS	5,000	125.0	121.0	5,000
⇒UBSW	5,000			

Buy Order

Issue: AOL 6.125 04/14/2006

Size: 5,000 (000s)

Spread: 121.0 bps

Benchmark: UST 3.500 11/15/06

Outright: • Cross

SUBMIT CLOSE

1810

Status

Activity Log

FIG. 18